

報道資料

(Press Release)

2006. 9. 5. ()

2006

1.

647

2005

2003

3

.

2.

70.4% 3

70.4%

100%

SK가 ,
(2.9%)

가

174 (26.9%)

0%

19

가

가

가 1

67.8% , 1

2

70.7%, 2

86.9%

가

93.1% 가

(85.4%),

(85.0%),

(82.7%) 80%

(93.1%),

(87.8%),

(62.3%),

가 (60.9%),

(58.2%)

가

가 93.5% 가 , (93.3%),
(90.9%), (85.3%), (67.9%), (55.7%)

가

가

1 72.9% , 가 78.6% , 2 75.3%, 3

71.5% , 가 74.6%

45%

(2003 45.3%/2004 45.4%) 45.5% 3

가

가 , 60.2% 가 (79.7%), (79.1%) , 80.2%
71.9%

80

가

가

가 , 40 , 60 가 75.1%, 50 가 74.0% , 80 가 76.7%
58.7%

79.5%

(14) 79.5%

(78.0%) 1.5%point

CJ, , LG 90%

60%

< >

- 2005 70.4% , 2003

가

가 가

- ,

가

- 80 가 가

- 79.5%

: (3775-3703)

1.

- 2005

1)

(: ,)

	2003	2004	2005
	618	631	647
	1,323	1,366	1,423

- 2005 (12)

- 12

1) , 가 , 가
가 , , 가

2.

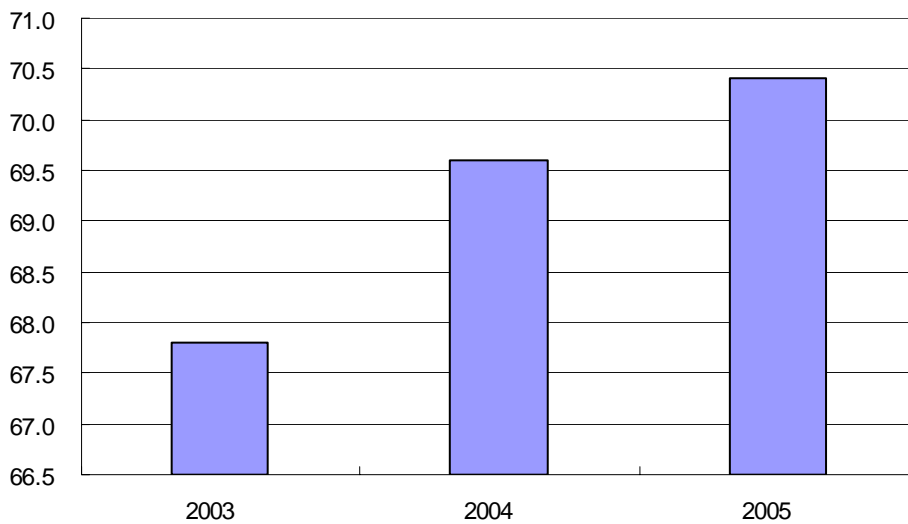
2) 70.4% 3

	2003	2004	2005
	67.8%	69.6%	70.4%

2005 70.4% 2003 (67.8%)
 2004 (69.6%)

100% SK가 , , 가 174
 (26.9%) , 0% 19 (2.9%)
 , 272 (42.0%)

[1]



2)

93.1% 가

(: %)

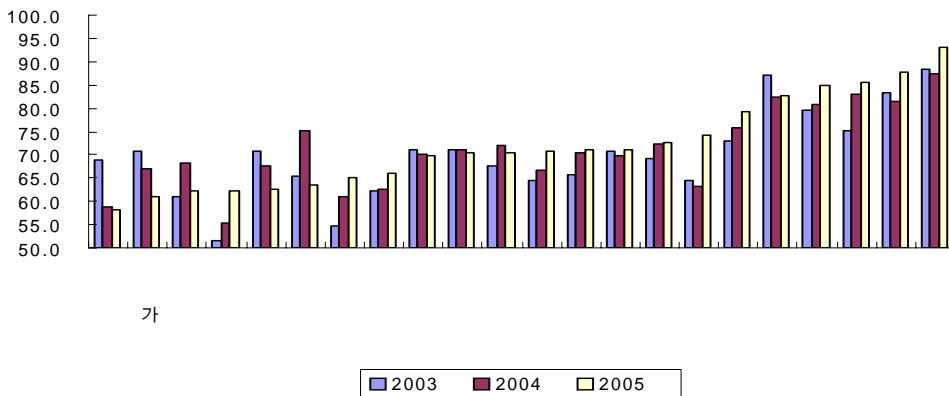
1		93.1	12		70.5
2		87.8	12		70.5
3		85.4	14		69.8
4		85.0	15		66.1
5		82.7	16		65.2
6		79.3	17		63.4
7		74.1	18		62.6
8		72.6	19		62.4
9		71.2	20		62.3
10		71.0	21	가	60.9
11		70.8	22		58.2

1) / 2) :

3 가

- (93.1%), (87.8%), (85.4%), (85.0%),
 (82.7%) 80%가 ,
 (62.3%), 가 (60.9%), (58.2%)

[3]



가

가

(: ,%)

		2003	2004	2005	2003	2004	2005
1		10	13	15	91.7	81.6	93.5
2		2	4	5	93.0	90.6	93.3
3		34	33	22	75.0	83.7	90.9
4		312	373	390	83.4	83.0	85.3
5		381	156	112	70.5	67.0	73.3
6		581	784	876	63.8	67.5	67.9
7		3	4	3	45.3	58.3	55.7

1) 2005

,
90%

- , 67.9%

55.7%

- 3

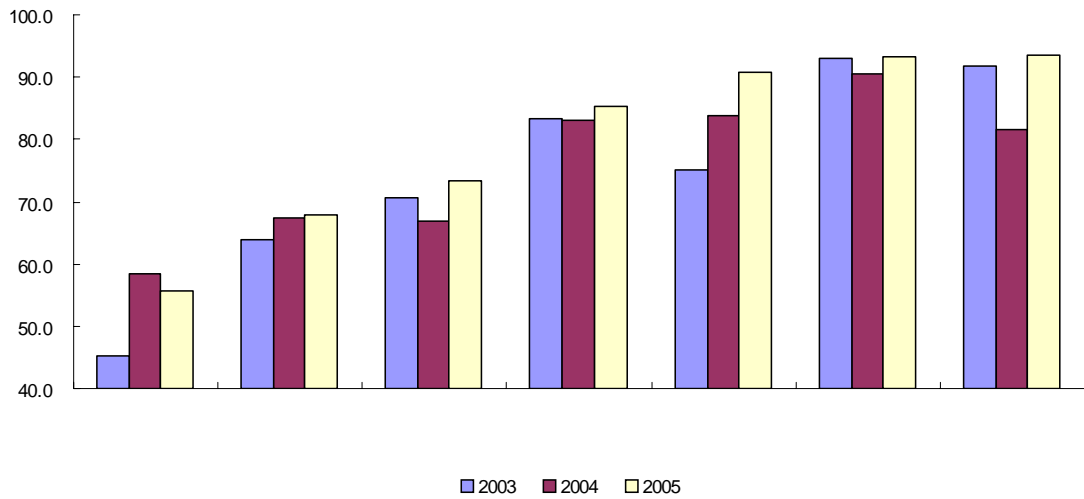
,

가 876 1,423
 61.6%
 , 27.4% 390

- , ,
 ,
 가 15 2003 (10)
 가

- 가 ,

[4]



1

가

(: , %)

	2003	2004	2005	2003	2004	2005
1	138	135	119	78.6	79.7	78.6
2	184	200	226	71.9	73.8	75.3
3	1015	1031	1078	69.4	71.0	72.9

가 1

78.6%

2

75.3%, 3

72.9%

가

3

가 75.8%

3

- 1

(96.7%)

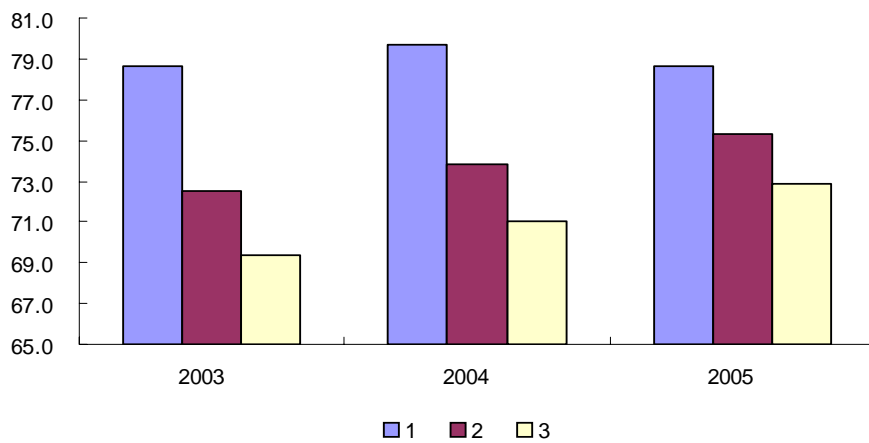
(90.9%)

(96.2%)

1

()

[5]



(: ,%)

	2003	2004	2005	2003	2004	2005
	676	715	371	71.2	71.4	71.5
	657	647	1,052	70.3	73.1	74.6
	7	4	-	77.4	77.2	-

1) 가 1

74.6% 3

가

- , 3 71%

26.1% 2
1,052

(45.5%)

(: , %)

	2003	2004	2005	2003	2004	2005
	1,289	1,312	1,370	71.8	73.3	74.9
	51	54	53	45.3	45.4	45.5

2005

45.5% , 3

45%

- , ,

, LCD , POSCO
90%가

53 3.7%

-

S-Oil,

가 80.2%

(: ,%)

		2003	2004	2005	2003	2004	2005
1		117	96	73	76.8	80.3	80.2
2		37	29	56	71.9	74.5	79.7
3		59	53	47	70.1	73.2	79.1
4		110	128	128	72.5	69.9	75.9
5		273	305	316	69.7	71.2	74.4
6		44	40	47	72.3	80.1	73.4
7		13	11	17	67.4	65.2	73.2
8		444	463	475	67.7	70.6	72.1
9		73	83	75	80.2	76.4	71.9
9		129	141	169	70.8	71.5	71.9
11		24	17	20	74.6	73.5	60.2

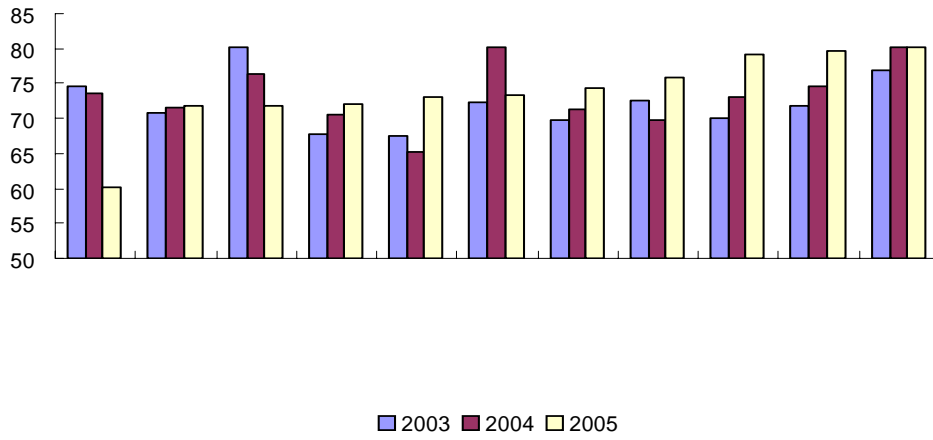
- 1) .
- 2) 2005

80.2% 가

79.7%

- (75.9%), (74.4%), (73.4%), (73.2%), (72.1%),
 (71.9%), (71.9%), (60.2%)

[6]

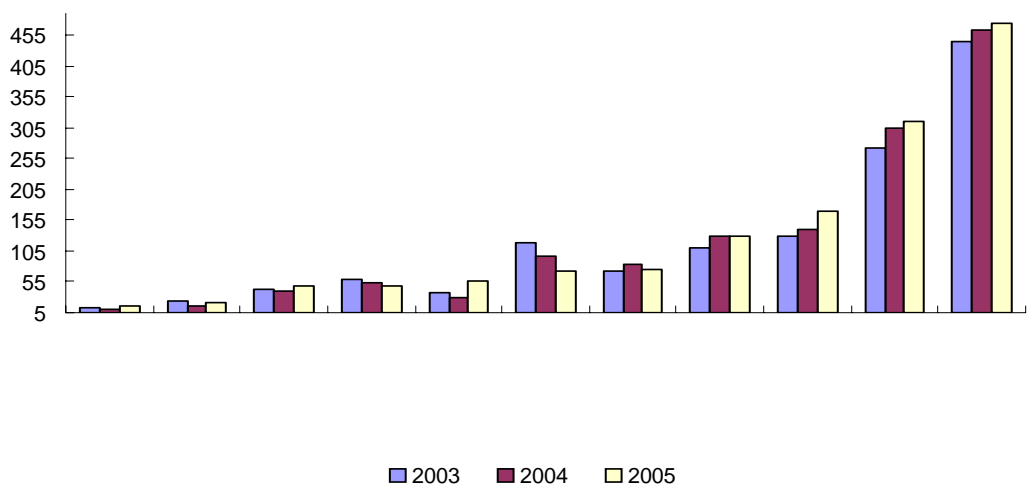


475 가
(316), (169)

- , (17) (20) 가

- , , 가

[7]

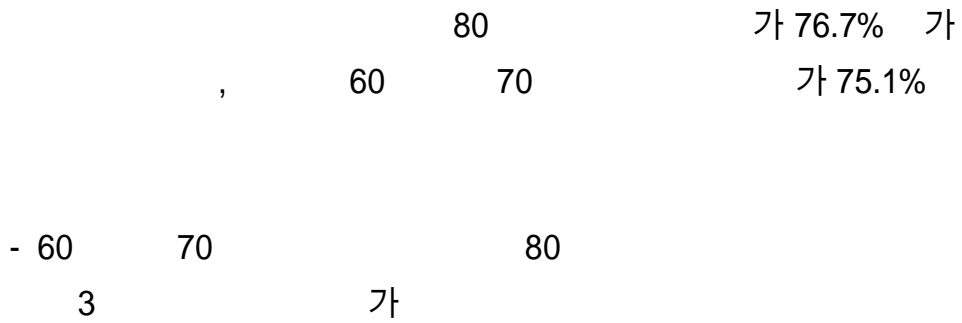


80 가 가

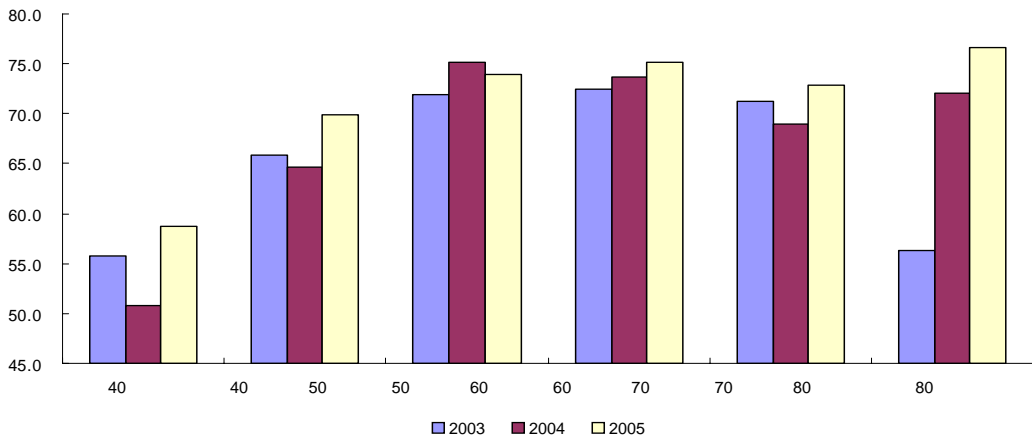
(: , %)

40	13	58.7
40 ~ 50	167	69.9
50 ~ 60	448	74.0
60 ~ 70	625	75.1
70 ~ 80	155	72.9
80	15	76.7

1) 2005



[8]



		40	가 13	가	
	60	70	가 625	가	
-					32
			(85)		
- 80		가		,	,
	13	가			

79.5%

(: %)

			2004	2005
1	CJ	8	81.8	95.9
2		5	82.5	94.4
3	LG	11	86.8	90.1
4		14	88.9	89.4
5		7	94.6	86.6
6		3	85.9	86.2
7	SK	11	80.0	82.6
8		10	85.6	82.1
9		6	67.6	81.5
10		5	75.4	78.0
11	GS	5	87.4	73.0
12		3	69.2	66.8
13		1	48.7	54.7
14		7	57.5	52.0
			78.0	79.5

1) 2005

2) 2006 7

79.5%

1.5% 가

- CJ, , LG가 90%가
, 60%

- (79.5%) (78.0%),
GS(73.0%) 5